

2023 VEAR IN REVIEW





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GREATAVETONS

Minalogic is the digital transformation cluster for France's Auvergne-Rhône-Alpes region, serving the strategic challenges of reindustrialization, national sovereignty, and sustainable development.

As part of phase 5 of the French innovation cluster strategy, launched in early 2023, Minalogic aims to use deeptech's enabling technologies towards a resilient, eco-friendly and humane reindustrialization of the French territory.

These objectives are directly aligned with those of France 2030 and the Auvergne-Rhône-Alpes region's innovation strategy. Both plans are key to Minalogic's own direction.

The phase 5 focuses on three strategic axes:

- **Digitalization**: to ensure training and transfer on disruptive technologies in order to increase the competitiveness and digital safety of our local economy.
- Technological and industrial sovereignty: to confirm Minalogic's central role in the control of electronic components and of sovereign and safe technologies, both essential to the future of industrial activities.

• **Decarbonization**: to make digitalization the motor of a smarter, better performing, greener and more responsible industry.

EUROPE

• <u>Operational launch of MinaSmart</u>, the Auvergne-Rhône-Alpes region's European Digital Innovation Hub, led by Minalogic and gathering 13 partners

Erasmia Dupenloup, Minalogic's
General Manager, is elected <u>President</u>
of the Silicon Europe Alliance

TERRITORIAL ANIMATION

- Opening of an office in Valence
- Renewed support from the region's local governments
- Strong involvement of Minalogic in the Auvergne-Rhône-Alpes region's players' applications to the France 2030 programs.

DEEPTECH REINDUSTRIALIZATION

 Development of a support program on the First Plant (Première Usine, part of the France 2030 program) and EIC Accelerator (part of Horizon Europe) calls to projects

MICROELECTRONICS

- Minalogic represents competitiveness clusters within the French electronics industry Strategic Committee (Comité Stratégique de Filière (CSF) Industrie Electronique)
- Active involvement of the cluster in Chips Act related initiatives, including the IPCEI ME/CT initiative

CYBERSECURITY/DEFENSE

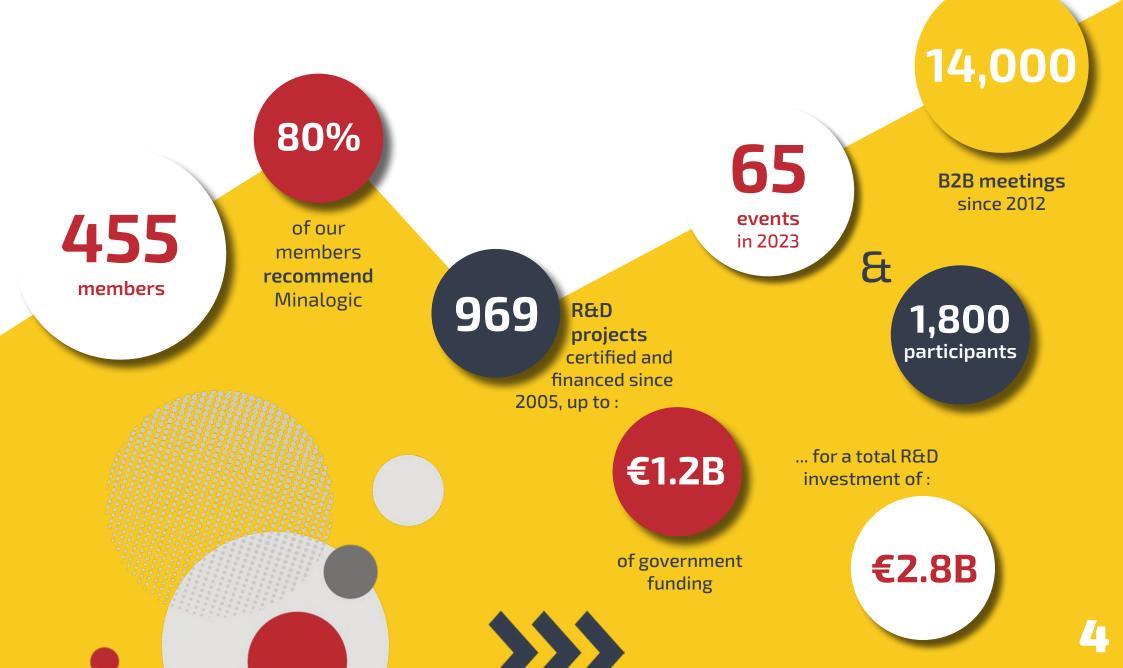
- Launch of a **cybersecurity program** for Minalogic's members
- Renewal of the strategic partnership between Minalogic, the French Ministry of the Armed Forces and the French Defense Innovation Agency

DECARBONIZATION

 Work on a support and community animation program around the decarbonization of industrial fields

• Partnership with the CIRIDD (International Center for Resources and Innovation for Sustainable Development)

TANGELE RESULTS



SIRALEGIC FELDS



- Midcaps & large corporations
- SMEs
- Research, education and training entities
- Local government & Economy and innovation development agencies



MARC EVANGELISTA Vice President Midcaps and Large Corporations Michelin



TIFENN DECORPS Pfeiffer Vacuum



RÉMI PACCOU Schneider Electric



ERIC DOMINGUEZ Soitec



FRANCK TARPIN-BERNARD

Vice President SMEs Development **SBT**



DANIEL SAIAS Asygn



CORINNE REBOUAH Inceptive



SACHA STOJANOVIC Meanwhile





SERGE MAGINOT

SERGE VEYRES

President STMicroelectronics

> Vice President Finance **Tiempo**



BRICE CRUCHON Dracula Technologies



NICOLAS COMPERE Manutech USD



HERVÉ DE MALLIARD MGA Technologies



STÉPHANE UBÉDA

Vice President Research, Higher Education, Innovation Transfer INRIA Lyon-Rhône-Alpes



MNACHO ECHENIM Grenoble INP



ERIC GAUSSIER Grenoble-Alpes University



LUCAS NACSA Neovision



elected at the March 28, 2024 General Meeting



MARC AID CEA-Leti



CHRISTOPHE GARCIA INSA Lyon



PHILIPPE COLANTONI Saint-Etienne University



STÉPHANIE PERNOD Auvergne-Rhône-Alpes Region



O SMEs

○ Large corporations

363

- Economic development agencies
- Research, education and training entities

98

455

MEMBER ENTITIES

9 14

15

18

19

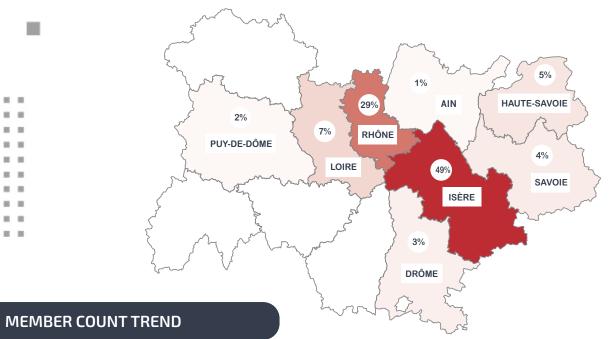
- Midcaps
- O Local government
- Banks and investors
- Others

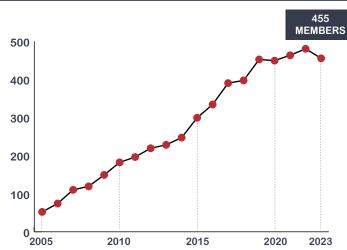


DRMENBERS

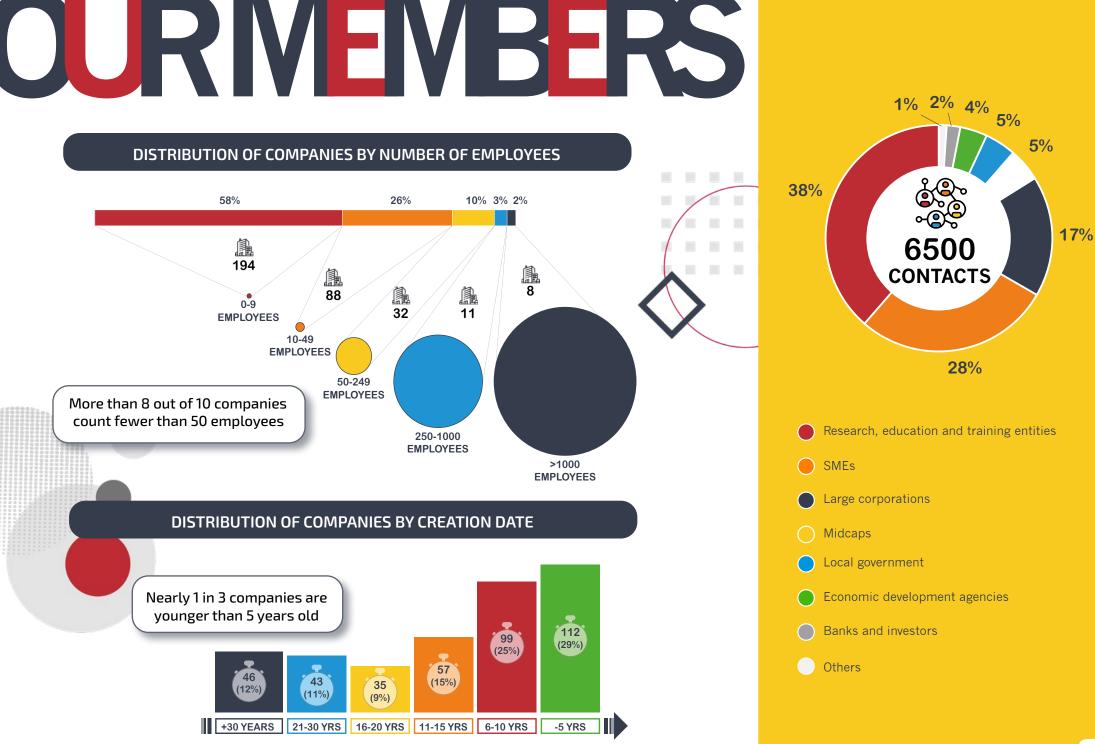
88% OF OUR MEMBERS ARE BASED IN AUVERGNE-RHÔNE-ALPES (402)

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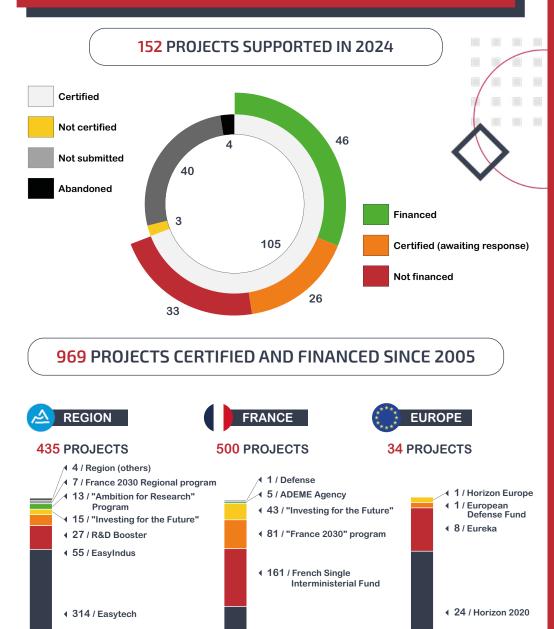








BRINGING YOUR PROJECT TO LIFE



 4 209 / French National Research Agency

FINDING FUNDING



companies supported within the Financing Advice Meetings framework.



participants in the 4 sessions of "All You Need To Know About Financing", in partnership with the Axelera innovation cluster.

2 conferences

- Equity fundraising - Green transition 2 webinars

- Innovative business
- International development

MEMBERS' FUNDRAISING



SME members raised funds totalling **€521 millions** in 2023.



9

GROWING YOUR BUSINESS



The 9th edition of the Minalogic Business Meetings brought together 474 participants from 16 countries, generating 1,462 B2B meetings. A series of 11 conferences on the theme « Work

4.0 : challenges and HR solutions » was run as part of the event.

The Greater Lyon's public procurement meetings brought together 14 Minalogic member companies and led to 17 B2B meetings.

CYBERSECURITY

In 2023, Minalogic launched a cybersecurity program, accessible to companies of all fields and sizes.

Now fully in place, this program aims to help companies in their adaptation to upcoming new restrictions: Cyber Maturity Framework (RMC, through the French Ministry of the Armed Forces), DORA and NIS 2 (European Union directives).

In 2023, all companies in the Defense field and all those leading on innovation projects were trained as part of this simple and practical program.



2 collective missions in Israel and Germany

and the Healthtech Investor Summit,

as part of the Minalogic International Development Plan supported by the Auvergne-Rhône-Alpes Region.

Each year, the cluster surveys its members to build the following vear's International Development Plan. In 2023, **172 respondants** from 143 entities (48% of the surveyed SMEs and midcaps) took part in order to define the 2024 plan.



26 companies attended 2 trade shows in France :



INCREASING YOUR VISIBILITY



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GETTING INFORMED AND EXCHANGING WITH EXPERTS

Launched in October 2021, the online community platform **WAM** (#WeAreMinalogic) now gathers:

users from 437 entities

55



995

themed communities: technologies, markets, private funding, recruitment...

RECRUITING TALENTS

80

"Minalogic

Exclusive to midcaps

Intrapreneurship

and large corporations

• HR actions to increase the

appeal of industrial fields

LE CLUB"

job offers posted on our website

70

profiles selected for the Minalogic résumé library, shared monthly with our members on the WAM platform

Microelectronics

• Regional forum microelectronics' attractiveness

Photonics

Theme Day "Industrial vision for smart manufacturing"

Artificial Intelligence

• Insights into Industrial AI

• Al challenges in Auvergne-Rhône-Alpes

• Al symposium – CPE Lyon

Cybersecurity

Cyber Days
Industrial Cybersec Forum

EVENTS*

Quantics

• SMEs Tour by the French Ministry of the Armed Forces - Overview of quantum technologies for civil and military applications

NewSpace

Connect by CNES

Creative Industries

• MIFA (Annecy International Animation Film Market)

• The transformation of food and restauration in the digital era

*organised or co-organised by Minalogic

TRAINING

Training programs to which Minalogic contributed:

- **FIAURA**: Artificial Intelligence trainings in Auvergne-Rhône-Alpes
 - French Touch / XR Campus:
 - e-campus Creative Industries
 - **GREATS**: education and professional training in microelectronics
 - **INTRI**: training of generalist digital engineers with social responsibility skills

ZUZEVENIS



Visit minalogic.com

to sign up and check the full event calendar.



Minalogic Roadshow

From January to March, the cluster traveled around the region to meet our ecosystem's participants.

28/03 **General Meeting**





Theme Days

Come and meet the players of our ecosystem, identify technology trends, and meet your (future) strategic partners.

09/07 Creative Industries & AI **05/09** Photonics for NewSpace **03/10** Quantics



Webinars

Each month. find out about regional, national and European innovation programs and public funding programs.

From February to November Insights into Industrial AI, season 2: 8 sessions dedicated to generative AI.



Open Innovation

Organised by Minalogic, these events aim to develop business and technology partnerships between large corporations and SMEs, and to spread technologies.

14/03 Minalogic Business Meetings

The 10th edition of our international business meetings specialised in digital technologies and their applications.

3/04 SMEs Tour by the French Ministry of the Armed Forces: The impacts of space exploration on dual technologies.



"All You Need To Know About Financing" series

in partnership with the Axelera innovation cluster:

25/01 Combining tax and bank levers to optimize my innovation funding

14/05 Combining public and private funding solutions for my first industrial tool

10/10 Equity fundraising: a list of investors

28/11 Tax and bank levers to optimize my innovation funding



"Minalogic LE CLUB"

Exclusive to Minalogic's large corporation and midcap partners, to share best practice and build connections.

Trade shows



- 27/01-1/02 in San Francisco Ŧ **Photonics West**
- 1-2/02 in Grenoble Tech&Fest
- 26-28/03 in Lille Ŧ **InCyber Europe Forum**
 - 9-15/06 in Annecv
- MIFA (Annecy International Animation Film Market)
- 18-19/09 in Lyon (+**SIDO**
- **16-20/10** in Dubai **GITEX - Expand North Star**

12-15/11 in Munich **Electronica**

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> > Our public partners



MINALOGIC LYON

Campus Région Numérique

78 route de Paris

69260 Charbonnières-les-Bains

MINALOGIC VALENCE

Campus ESISAR-GINP

Esynov – 26, rue Barthélémy de Laffemas

26000 Valence







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